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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際 股集團有限公司

(Incorporated in Hong Kong with limited liability)

(S ck C de: 171)

2025 INTERIM RESULTS ANNOUNCEMENT

T ( ) ( ) S
L ( ) (,) 30 J 2025 (2025)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the si months ended 30 June 2025

	Notes	(Unaudited) Six months ended 30 June 2025 HK$'000	( ) 202 HK$'000
	5	**50,810**	, 1
,	5	**29,493**	3 ,33
		(4,111)	(3,215)
(T L)		**(14,296)**	(21, 31)
)/			
,		**(55,243)**	, 1
		(34,616)	(,03)
		(87,164)	(1 ,10)
		(161,375)	(2 5,353)
S		**(15)**	(2 2)
		(47,897)	(3,)
L		**(324,414)**	(3 1,33)
T		**24,804**	, 3
L		**(299,610)**	(33 , 3)
L			
		(297,838)	(30 ,)
-		**(1,772)**	(2 ,)
		(299,610)	(33 , 3)

LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

( )	**(12.92)**	(13.32)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the si months ended 30 June 2025

		(Unaudited)	( )
		Six months ended 30 June	
		2025	202
		HK$'000	*HK$'000*
LOSS FOR THE PERIOD		**(299,610)**	(33 , 3)
OTHER COMPREHENSIVE INCOME/(LOSS) FOR THE PERIOD			
E		**31,659**	(25,21)
T /( )		**31,659**	(25,21)
L		**(729)**	(1, 5)
		(729)	(1, 5)
OTHER COMPREHENSIVE INCOME/(LOSS) FOR THE PERIOD, NET OF TAX		**30,93. rQBT/Perceptual ri//T1E PE**	

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 June 2025

	Note	(Unaudited) As at 30 June 2025 HK$'000	(Note) 31 202 HK$'000
NON-CURRENT ASSETS			
		1,946,743	2,01 , 0
,		**71,764**	50, 22
-		**24,159**	25, 05
		261,574	25 , 3
		850,732	1,2 2,
		413,282	0 ,50
		204,936	202, 2
T L		**1,640**	1, 0
T -		**3,774,830**	,22 , 2
CURRENT ASSETS			
T	11	**10,123**	,
,		**760,747**	5 ,11
		1,702	1, 30
L		**1,674,743**	1, 0,20
T L		**268,584**	2 , 02
		13,206	,51
		47,569	, 0
T		**2,776,674**	2, 31,5 0
CURRENT LIABILITIES			
,			
		828,643	01, 0
-		**3,448,498**	3, 11,55
T		**107,106**	10 ,0
L		**2,953**	2, 3
T		**4,387,200**	,223,

NOTES:

1. BASIS OF PRESENTATION

2. BASIS OF PREPARATION

4. OPERATING SEGMENT INFORMATION

( ) T L

( ) /

( )

S

. T

-

Six months ended 30 June 2025 (Unaudited)

	Investments *HK$'000*	Property leasing *HK$'000*	New energy investment and operation *HK$'000*	Total *HK$'000*
	–	50,234	–	50,234
	–	–	576	576
	–	50,234	576	50,810
S	(55,457)	(49,436)	172	(104,721)
				10,171
				(21,209)
				(160,743)
S				(15)
				(47,897)
L				(324,414)
T				24,804
L				(299,610 -42.551 -1.1

Geographical information

Revenue from e ternal customers

	(Unaudited)	( )
	Six months ended 30 June	
٤	2025	202
	HK$'000	*HK$'000*
٢ ٢		–
٢ ' ٢ (		

6. FINANCE COSTS

	(Unaudited) ( ) Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*
	3,400	,0
	157,343	23 ,51
	632	1, 3
	161,375	2 5,353

7. TAXATION

T (**CIT**)

	(Unaudited) ( ) Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*

8. LOSS BEFORE TAXATION

T ' /( )

	(Unaudited)	( )
	Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*
,	**1,987**	2,
-	**1,802**	1, 11
T L	**14,296**	21, 31
E ' -		
'		
	19,454	22,02
( )	**1,178**	1,1 5
	20,632	23,1 3

, $3, 2 ,000 (30 J 202 $3,215,000)

	(46,510)	(3,)
/( ) ,	**55,243**	(, 1)
	87,164	1 ,10

9. LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

T

	(Unaudited)	( )
	Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*
L		
	(297,838)	(30 ,)

	Six months ended 30 June	
	2025	202
	in thousand	*in thousand*
	2,304,850	2,30 , 50

T .

T 30 J 2025.

10. DIVIDEND

T [illegible] 30 J 2025 ([illegible] 30 J 202).

11. TRADE RECEIVABLES

T [illegible] 30 [illegible] 0 [illegible] .

T [illegible] , [illegible]

	As at 30 June 2025	31 202
	HK$'000	*HK$'000*
1 2	**9,934**	,
2	**189**	
	10,123	,

12. COMMITMENTS

T [illegible]

	As at 30 June 2025	31 202
	HK$'000	*HK$'000*
, [illegible] ,	**2,275**	,20

BUSINESS REVIEW

2025, ’ S - . T ,

. 30 J 2025, 30
30 . T
15 - ( )
, J 2025. , 30 J
2025, , .

, 北京靈駿
新能源科技有限責任公司 (L E T L *)
(L), ,
, , 2025.
, , 2025
. 2025,
(0) , , ,
, , .T 2025
30 J 202 (**Period 2024**), L
2025.

, , 中海油氣(泰州)石化有限公司 ((T) L *) ( ),
, .
- - , -
. , E + , , ,
, 2025. T ,
, -
. ,
( ),
2025 4 202 .

* *English name is translated for identification purpose onl*

Property Leasing

T ’ 2025
$50,23 ,000, .0%,
$, 1,000 202 . T
’ ,
. T E ,
, , ,
,
2025,
.5 3 ( )12. ( )12 .5 3 ( )12 2 ,

T

( ) 4$2 5,353,000 202 $1 1,3 5,000 2025, ( ) - 2025, ( ) 4 202 , 2025.

Revenue

2025 ( ) E , , , ,

Share of losses of joint ventures

T ’ 4 $ 3, ,000 4. 202 $, ,000 2025 ( ) ’ 4 $ 3, ,000 202 $32,0 5,000 2025 2025, ( ) L 4$10,303,000 202 $15, 02,000 2025 L 2025.

Property, plant and equipment

T ’ , $50, 22,000 31 202 4 $ 1, ,000 30 J 2025, 2025 ’ .

Accrued charges, rental deposits and other payables

T ’ , $ 01, 4 0,000 31 202 $ 2 , 3,000 30 J 2025 .

EXCHANGE EXPOSURE

2025, ’ , $, ($). S S . , .

, .

2025, . T 2025.

TREASURY POLICY

T . T . T . T ’ .

Cash Position

	As at 30 June 2025	31 202
	HK$’000	*HK$’000*
	13,206	,51
	47,569	, 0
	60,775	13, 2

30 J 2025, ’

	As at 30 June 2025	31 202
$	**0.6%**	2 .3%
	99.4%	3. %
S$	**0.0%**	0.3%
	100.0%	100.0%

30 J 2025,

		As at 30 June 2025 HK$'000	31 202 HK$'000
		1,426,001	1, 0 , 5
		2,057,020	2,03 , 2
		3,483,021	3, 5, 20

30 J 2025,

		As at 30 June 2025 HK$'000	31 202 HK$'000
		135,305	1 2,
		3,313,193	3,2 ,5 5
		349	33
,		**34,067**	33,520
		107	312
		3,347,716	3,302, 1
		3,483,021	3, 5, 20

30 J 2025, ( ) ( )
) 4 4l 2% (31 202 1 %) 0. 3 (31
202 0.), . T ’ .T
(-)
.

30 J 2025, 4 $,
- 44 $3, 12
, ( ) 4 $2,2 3
, ( ) $1,053 ,
. 4 J 202 , -
, .
, , .
, ,
, 4 , 2 J 202 ,
L * (廣東珠光集團有限公司) ( ),
, (L),
, , (L)
4 5
((L) 2,201 (4 $2, 2) 31 2023
L) 4 1 J 202
(L), ( )
E ( )
., L .* (東環(北京)物業管理有限公司) (E), -
, (E L
) ((E L)

T ’ ,
30 J 2025. T
, - ,
. ,
.

, .
( )
L .5 ( )0 ( )0 L ., 55 ( )0.5 ( )0. ( )0.

25 2025, E E
(L)* (杭州光曜致新正澤企業管理諮詢合夥企業(有限合夥)) ( ), , ( )
, , E , 1
3.01 4 L , T , E , 1
, , , , , S
10, 3 ,000 ($11,302,000) ( ),
( ) , , E , 1
2 5. 4 L , T , E , 1
, , , , , S
1 , 11,000 ($1 , ,000) (, , S
2025. ,
25 2025.

, , , 2025.

PLEDGE OF ASSETS

30 J 2025, ,
4 $1, , 3 ,000 $2,512,000,
4 (31 202 $1, 3,2 3,000 $2,523,000),
, , , .

COMMITMENTS

30 J 2025, , ,
, $2,2 5,000 (31 202
$,20 ,000).
.

CONTINGENT LIABILITIES

30 J 2025, , , ,
$ 4 ,5 ,000 (31 202 $1,5 , ,000) , ,
, , .

* *English name is translated for identification purpose onl*

CAPITAL STRUCTURE

30 J 2025, ’ $2,02 , 2 ,000, $2 5, 2 ,000 12. 3%, $2,323,551,000 31

.2.1 . , . T (.) ( ) - . T / - . T . .2.2 . . , , 25 J 2025 ( ) . . . 4 .2. ( ) , - , - . , - , , . L , . L . , . , - . T ( ) .

COMPLIANCE WITH THE MODEL CODE

T ( ) T L ( ) S3 L .

, ’ ’ 2025.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY’ S LISTED SECURITIES

2025, , .

EVENT AFTER REPORTING PERIOD

2 J 2025, ( ) T ɤ E ɤ ., L * (

APPRECIATION

T

Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Co-Chief E ecutive Officer and E ecutive Director

, 2 2025

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (alias Zhu Qing Yi) (Chairman and Co-Chief E ecutive Officer), Mr. Zhang Wenguang (Co-Chief E ecutive Officer), Mr. Weng Jian and Ms. Ku Ka Lee as e ecutive Directors; Mr. Chen Yongcun and Mr. Chen Zhi ei as non-e ecutive Directors; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-e ecutive Directors.