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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
銀建國際控股集團有限公司
(I o o a ed H g K g ed ab)
(Stock Code: 171)

U DA N A N D C A N N A N A N A D
31 D C B 2024

Reference is made to the annual report of Silver Grant International Holdings Group Limited ("**C**", together with its subsidiaries, the "") for the year ended 31 December 2024 ("**A**") and the update announcement of the Company dated 30 June 2025 in relation to the resolution of the disclaimer of opinion on the Group's consolidated financial statements for the year ended 31 December 2024 ("**U A**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report and the Update Announcement unless the context otherwise requires.

The Company wishes to provide further updates on the steps taken by the Group to implement the Plans and Measures since the date of publication of the Update Announcement (i.e. 30 June 2025) and up to the date of this announcement, so as to resolve the uncertainties relating to going concern underlying the Disclaimer of Opinion:

(1) the Group has continued to work with Guangdong Zhuguang (i.e. the purchaser of the Loan Interest pursuant to the Loan Assignment Agreement, which comprised a substantial portion of the outstanding loan receivables and loan interest receivables owed to the Group) to expedite the completion of the transactions contemplated under the Loan Assignment Agreement, with a target to complete the same by 31 December 2025;

(2) with the Group having been actively looking for potential purchasers with interest in its investment portfolio, a potential investor interested in acquiring one of the Group's distressed asset portfolios has been identified, and the parties are currently negotiating on the terms of the acquisition;

(3) the Group has been negotiating with the creditor on a settlement plan in relation to an overdue other borrowing with an outstanding principal amount of approximately HK$194 million, with an aim to remove the freeze order imposed by the creditor on certain bank balances and other assets of the Group due to the nonpayment of such other borrowing; and

(4) the Group has also been negotiating new financing with a financial institution, with the approval of a new facility amounting to RMB100,000,000 (equivalent to approximately HK$109,290,000) by such financial institution currently in process.

In addition to the steps taken to implement the Plans and Measures as set out above, the Group has also been exploring opportunities with business partners to expand its new energy investment and operation business so as to increase its income and cashflow.

The Group will continue to implement the Plans and Measures and exhaust any other means available to resolve the uncertainties relating to going concern underlying the Disclaimer of Opinion and will publish further announcement(s) as and when appropriate.

For the purpose of this announcement, unless otherwise indicated, amounts quoted in RMB have been converted into HK$ at the rate of RMB1 to HK$1.0929. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were or may have been exchanged at this or any other rates at all.

On behalf of the Board
C
Chairman, Co-Chief E ecutive Officer and E ecutive Director

Hong Kong, 30 September 2025

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (alias Zhu Qing Yi) (Chairman and Co-Chief E ecutive Officer), Mr. Zhang Wenguang (Co-Chief E ecutive Officer), Mr. Weng Jian and Ms. Ku Ka Lee as e ecutive Directors; Mr. Chen Yongcun and Mr. Chen Zhiwei as non-e ecutive Directors; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-e ecutive Directors.